Primary Health Partners

Wilson Liu, M.D. (760) 529-9503

3601 Vista Way, Suite 201
Oceanside, CA 92056

On the corner of Vista Way
and Rancho Del Oro

Welcome to our practice!

Your appointment is scheduled for _____@_____ am / pm.
Please arrive 15 minutes early to your appointment to allow time for registration to be completed.

Please bring with you to your appointment:

1. Completed new patient packet
2. List of all medications and any over the counter medicines
3. Insurance cards
4. Immunization records (if applicable)
5. Previous doctor contact information to request records

If you need to reschedule or cancel, please give at least 24 hours notice so that we may offer your time to another patient in need. Thank You!

Please be advised that completing preliminary health and insurance questionnaires does not establish a physician-patient relationship with this practice. Dr. Liu will review your health history and conduct an initial evaluation to determine whether you are a suitable candidate and whether the practice will accept you as a patient.

Wilson Liu, MD

Pursuant to recent regulations under the **H**ealth **I**nsurance **P**ortability and **A**ccountability **A**ct (**HIPAA**), we are now required to have a written signature from you authorizing us to leave messages at your home or with a family member.

Patient Information

Name: _____ Age: _____ DOB: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone Number	Type	OK to leave message?		SSN #
1.		YES	NO	Email:
2.		YES	NO	Marital Status: S M D W
3.		YES	NO	Spouse Name:

Insurance Information

Primary Insurance: _____ Co-Pay: _____

Member ID # _____ Group # _____

Secondary Insurance: _____ Co-Pay: _____

Member ID # _____ Group # _____

Responsible Party: _____ DOB: _____

SSN# Relationship to Patient:

Emergency Contact

NAME	RELATIONSHIP	NUMBER

Individuals Involved In My Healthcare

With your written permission, we may disclose health information or payment information about you to the following family members, caregivers, or friends who may be involved in your healthcare.

NAME	RELATIONSHIP	NUMBER

Payment of Services

The undersigned authorizes care and treatment by Wilson Liu, M.D. Payments and co-payments are due at time of service. Patients (or responsible parties) must keep their account current while waiting for payment from insurance companies. If collection becomes necessary, the undersigned agrees to pay all associated costs. The undersigned understands that a $50.00 charge may be billed to their account for failure to cancel or reschedule an appointment at least 24 hours in advance (except in the event of an emergency). The undersigned will be responsible for fees when copies of medical records are requested and authorized with their signature and when forms are completed at their request by the physician

Insurance Authorization and Assignment of Benefits

I hereby authorize Wilson Liu, M.D. to furnish information to my insurance carrier(s) concerning illness and treatments and assign all payments to Wilson Liu, M.D. for medical services rendered to me or my dependants. I, the undersigned, affirm that I am an eligible member of the above insurance company. My signature below is proof of my acceptance of full financial responsibility of services rendered if patient is determined not to be eligible under insurance plan listed above.

Acknowledgement of Notice of Privacy Practices

My signature acknowledges that I have been advised of Dr. Wilson Liu's Notice of Privacy Practices, which detail how my information may be used and disclosed as permitted under federal and state law. I understand that a copy of the Notice of Privacy Practices is posted in the reception area and that I have obtained a copy for my personal use.

The undersigned hereby consents to the above agreements

Signature: Date:

Wilson Liu, MD

Date:	Name:		DOB:
Occupation:		Marital Status:	
Ethnicity:	Circle One:	Hispanic	Non-Hispanic Decline
Language:	Last Blood Work:	Last Physical Exam:	

Current Symptoms or Problems

Medication Allergies w/Reaction	

Current Medications		
Name	Dose(mg)	Frequency
continue list on back		

Illnesses		
Allergies/Hay Fever	Y	N
Asthma	Y	N
COPD/Emphysema	Y	N
Pneumonia	Y	N
		N
High Blood Pressure	Y	N
High Cholesterol	Y	N
Heart Disease	Y	N
Stroke or TIA	Y	N
Migraine Headaches	Y	N
Seizures	Y	N
Depression or Anxiety	Y	N
Mental Illness	Y	N
Gastritis or Ulcers	Y	N
Diverticulitis	Y	N
Kidney Stones or UTI	Y	N
Thyroid Condition	Y	N
Diabetes	Y	N
Cancer	Y	N
Arthritis	Y	N
Osteoporosis	Y	N
Gout	Y	N
Other:		

Surgeries	
Type:	
Year:	
Type:	
Year:	
Type:	
Year:	
Continue list on back	
Blood Transfusions	Y N

Social History	
Current Smoker	Y N
Packs a day:	
From when:	
If Former Smoker when:	
Alcohol	Y N
Type:	
Amount:	
Frequency:	
Recreational Drugs	Y N
Type:	
Frequency:	
Sexually Active	Y N
With: Men Women Both	

Weight	
Now	
1 year ago	
Exercise Type	
Frequency	

Immunizations	Year
Tetanus	
PPD (TB Test)	
History of Tuberculosis	Y N
Flu Vaccine	
Pneumonia	
Zostavax (Shingles)	
Hep A or B	

Procedures	Year
Chest Xray	
Bone Density	
Heart Angiogram	
Echocardiogram	
Holter Monitor	
EKG	
Colonoscopy	
Other:	

Please list any additional information on the back of this page

Wilson Liu, MD

Family History	If Living	
	Age	Health
Father		
Mother		
Siblings		
Children		

If Deceased	
Age	Reason

Have any blood relatives ever had:			
			Who
Cancer (type)	Y	N	
	Y	N	
Heart Trouble	Y	N	
High Blood Pressure	Y	N	
Stroke	Y	N	
Diabetes	Y	N	
Depression	Y	N	

Do you now have or have you had in the past year…		
Fever/Chills/Sweats	Y	N
Weight loss	Y	N
Fatigue	Y	N
Depressed or anxious mood	Y	N
Falls	Y	N
Daytime Sleepiness	Y	N
Glaucoma/Cataracts	Y	N
Visual Problems	Y	N
Date last eye exam:		
Hearing problems	Y	N
Sinus, Ear symptoms	Y	N
Hay Fever, Allergies	Y	N
Recurrent sores in mouth	Y	N
Rash	Y	N
Joint pain or stiffness	Y	N

Chest pain	Y	N
Palpitations or fluttering of heart	Y	N
Pain in legs or calves with walking	Y	N
Chronic or frequent cough	Y	N
Shortness of breath	Y	N
Leg swelling	Y	N
Frequent or Severe Headaches	Y	N
Fainting spells	Y	N
Tremors	Y	N
Dizziness or vertigo	Y	N
Tingling or numbness in hands or feet	Y	N
Heartburn or indigestion	Y	N
Nausea/Vomiting	Y	N
Abdominal pain or cramping	Y	N

Blood in bowel movement or black stools	Y	N
Change in BM or character of stools	Y	N
Pain with urination	Y	N
Difficulty with or increased frequency of urination	Y	N
Loss of urine when coughing or sneezing	Y	N
Blood in urine	Y	N
How many times do you urinate after bedtime:		
Genital lesions	Y	N
STD Screening	Y	N

Women Only:
Date of last mammogram:
Date of last Pap:
Periods:
Age at onset: _____ Days of flow: _____
Days from one cycle to the next: _____
Regular? Y N Varies
Pain or cramps : Y N
Date of last period:
Form of birth control:
Abnormal pap (and year) Y N
Pain with intercourse Y N
Vaginal discharge or itching Y N
Pregnancies
How many: _____ C-Section: How many: _____
How many children: Still births:

Men Only:		
Discharge from penis	Y	N
Problems with impotence or erections	Y	N
Date of last PSA test:		

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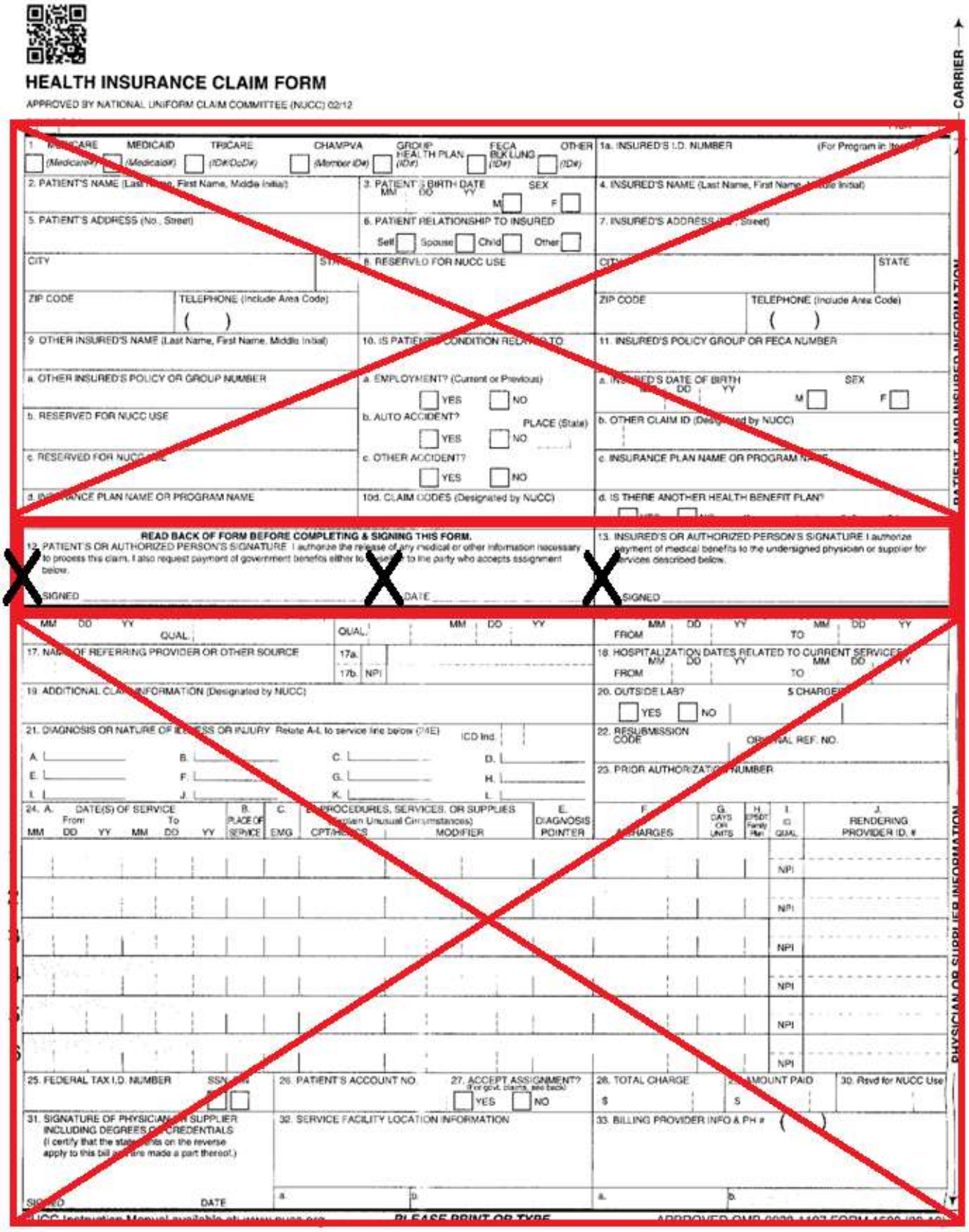

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

CARRIER

PATIENT AND INSURED INFORMATION

1. MEDICARE (Medicare#) MEDICAID (Medicaid#) TRICARE (ID#/DoD#) CHAMPVA (Member ID#) GROUP HEALTH PLAN (ID#) FECA BLK LUNG (ID#) OTHER (ID#)
1a. INSURED'S I.D. NUMBER (For Program in Item 1)
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)
3. PATIENT'S BIRTH DATE MM DD YY SEX M F
4. INSURED'S NAME (Last Name, First Name, Middle Initial)
5. PATIENT'S ADDRESS (No., Street)
6. PATIENT RELATIONSHIP TO INSURED Self Spouse Child Other
7. INSURED'S ADDRESS (No., Street)
CITY
STATE
8. RESERVED FOR NUCC USE
CITY
STATE
ZIP CODE
TELEPHONE (Include Area Code) ( )
ZIP CODE
TELEPHONE (Include Area Code) ( )
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)
10. IS PATIENT'S CONDITION RELATED TO
11. INSURED'S POLICY GROUP OR FECA NUMBER
a. OTHER INSURED'S POLICY OR GROUP NUMBER
a. EMPLOYMENT? (Current or Previous) YES NO
a. INSURED'S DATE OF BIRTH MM DD YY SEX M F
b. RESERVED FOR NUCC USE
b. AUTO ACCIDENT? YES NO PLACE (State)
b. OTHER CLAIM ID (Designated by NUCC)
c. RESERVED FOR NUCC USE
c. OTHER ACCIDENT? YES NO
c. INSURANCE PLAN NAME OR PROGRAM NAME
d. INSURANCE PLAN NAME OR PROGRAM NAME
10d. CLAIM CODES (Designated by NUCC)
d. IS THERE ANOTHER HEALTH BENEFIT PLAN?

READ BACK OF FORM BEFORE COMPLETING & SIGNING THIS FORM.

12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.
SIGNED
DATE
13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.
SIGNED

MM DD YY QUAL.
QUAL. MM DD YY
MM DD YY FROM MM DD YY TO
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE
17a.
17b. NPI
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES MM DD YY FROM MM DD YY TO
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)
20. OUTSIDE LAB? YES NO $ CHARGES
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) ICD Ind.
A. B. C. D.
E. F. G. H.
I. J. K. L.
22. RESUBMISSION CODE ORIGINAL REF. NO.
23. PRIOR AUTHORIZATION NUMBER

24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY	B. PLACE OF SERVICE	C. EMG	D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER	E. DIAGNOSIS POINTER	F. $ CHARGES	G. DAYS OR UNITS	H. EPSDT Family Plan	I. ID. QUAL.	J. RENDERING PROVIDER ID. #
								NPI	
								NPI	
								NPI	
								NPI	
								NPI	
								NPI	

25. FEDERAL TAX I.D. NUMBER SSN EIN
26. PATIENT'S ACCOUNT NO.
27. ACCEPT ASSIGNMENT? (For govt. claims, see back) YES NO
28. TOTAL CHARGE $
29. AMOUNT PAID $
30. Rsvd for NUCC Use
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)
SIGNED DATE
32. SERVICE FACILITY LOCATION INFORMATION
a. b.
33. BILLING PROVIDER INFO & PH # ( )
a. b.

PHYSICIAN OR SUPPLIER INFORMATION

NUCC Instruction Manual available at: www.nucc.org
PLEASE PRINT OR TYPE
APPROVED OMB-0938-1197 FORM 1500 (02-12)

Wilson Liu, MD

Medical Records Release

3601 Vista Way Suite 201
Oceanside, CA 92056

I Hereby Authorize:	**To Furnish To:**
☐**Other**: _____	☐ **Wilson Liu, MD**
Phone: _____	**P** 760.529.9503
Fax: _____	**F** 760.630.1252

Please Send: _____

_____

I understand that general records may contain Doctor's Office Notes, Emergency Room Reports, X-ray/Lab Reports, Medical and/or Mental Conditions, Alcohol and Drug Conditions, HIV Testing and other sensitive information.

I understand that I may formally request exclusion of any sensitive information.

Exclude: _____

You have a right to have a copy of this authorization. This consent shall remain valid for 6 months from the date of signature. This authorization may be revoked in writing to the above address.

Name: _____ DOB: _____

Address: _____

City: _____ State: _____ Zip: _____

Signature: _____ Date: _____

Relationship to Patient (circle): Self / Parent / Guardian / Legal Representative

Wilson Liu, MD